

## Ways to Limit FWIBUDG Drill-down Results

Did you know you can limit the columns of data that the FWIBUDG drill-down option returns, for example, to only budget entries?

If you leave your cursor on one of the key fields when you select "View Detail for Current Line - FGITRND" from the **OPTIONS** menu, Banner will return **all** the transactions for that line:

Adjusted Budget (field: ABD)

YTD Activity (field: YTD)

YTD Budget Comm (field: ENC)

Placing the cursor in a KEY field ...

ORGN	ACCT	Title	Adjusted Budget	YTD Activity	YTD Budget Comm	Current Period Activity	Current Period Budget Comm	Available Balance
433300	10964	OPE Uncl He	28,606.00	21,568.07	6,684.72	.00	.00	353.21
433300	10967	OPE Uncl Re	25,036.00	20,397.49	6,458.63	.00	.00	-1,820.12
433300	10968	OPE Uncl Ot	11,463.00	8,720.97	2,699.88	.00	.00	42.15
433300	10974	OPE Class F	355,661.00	240,193.18	81,266.56	.00	.00	34,201.26
433300	10977	OPE Class F	184,295.00	146,351.02	42,086.15	.00	.00	-4,142.17
433300	10978	OPE Class C	85,796.00	62,926.09	18,156.36	.00	.00	4,713.55
433300	10988	OPE Studen	.00	272.61	.00	.00	.00	-272.61

Account	Organization	Program	Transaction Date	Type	Document	D Field	Amount	Increase (+) or Decrease (-)
10967	433325	99101	05-FEB-2012	7OPA	V9057072	Encumbrance Salarie	-372.26	-
10967	433325	99101	31-JAN-2012	6ERE	V9056950	HR Payroll 2012 MO	394.52	+
10967	433325	99101	22-DEC-2011	7OPA	V9056542	Encumbrance Salarie	-350.45	-
10967	43332			6ERE	V9056513	HR Payroll 2011 MO	394.57	+
10967	43332			6ERE	V9056235	HR Payroll 2011 MO	394.54	+
10967	43332			7OPA	V9056186	Encumbrance Salarie	339.44	+
10967	43332			6ERE	V9055892	HR Payroll 2011 MO	389.53	+
10967	433325	99101	25-OCT-2011	7OPA	V9055852	Encumbrance Salarie	-280.57	-
10967	433325	99101	30-SEP-2011	6ERE	V9055598	HR Payroll 2011 MO	389.52	+
10967	433325	99101	26-SEP-2011	7OPA	V9055560	Encumbrance Salarie	-280.57	-
10967	433325	99101	31-AUG-2011	6ERE	V9055352	HR Payroll 2011 MO	389.52	+
10967	433325	99101	25-AUG-2011	7OPA	V9055314	Encumbrance Salarie	-280.58	-
10967	433325	99101	31-JUL-2011	1BPB	ZJ006061	FY12 Preliminary Bas	3,398.00	+
10967	433325	99101	31-JUL-2011	1BPB	ZJ006061	FY12 Beg Budget Ad	1,032.00	+
10967	433325	99101	27-JUL-2011	6ERE	V9055124	HR Payroll 2011 MO	167.53	+
10967	433325	99101	29-JUL-2011	6ERE	V9055097	HR Payroll 2011 MO	196.47	+
10967	433325	99101	25-JUL-2011	7OPI	V9055074	Encumbrance Salarie	3,086.31	+
<b>Total:</b>							51,892.12	+

... returns all transactions.

But if you place your cursor on the column of data you are researching (in the example below, Adjusted Budget for account 10967) before you select "View Detail for Current Line - FGITRND" from the **OPTIONS** menu, Banner will return **only** those detailed transactions.

Oracle Developer Forms Runtime - Web: Open > FWIBUDG

File Edit Options Block Item Record Query Tools Help

General Budget Query Form FWIBUDG 8.4 [UO.3] (PROD)

Fsyr Fspd COAS Index Organization Fund Fund Type Account Account Type Program Activity Location

12 14 B 433300 093210 10900

Include Revenue Accounts

ORGN	ACCT	Title	Adjusted Budget	YTD Activity	YTD Budget Comm	Current Period Activity	Current Period Budget Comm	Available Balance
433300	10964	OPE Uncl He	28,606.00	21,568.07	6,684.72	.00	.00	353.21
433300	10967	OPE Uncl Re	25,036.00	20,397.49	6,458.63	.00	.00	-1,820.12
433300	10968	OPE Uncl Ot	11,463.00	8,720.97	2,699.88	.00	.00	42.15
433300	10974	OPE Class F	355,661.00	240,193.18	81,266.56	.00	.00	34,201.26
433300	10977	OPE Class F	184,295.00	146,351.02	42,086.15	.00	.00	-4,142.17
433300	10978	OPE Class C	85,796.00	62,926.09	18,156.36	.00	.00	4,713.55
433300	10988	OPE Studen	.00	272.61	.00	.00	.00	-272.61

Placing the cursor in a DATA field ...

Oracle Developer Forms Runtime - Web: Open > FWIBUDG - FGITRND

File Edit Options Block Item Record Query Tools Help

Detail Transaction Activity Form FGITRND 8.4.0.3 [UO.3] (PROD)

COA Fiscal Year Index Fund Organization Account Program Activity Location Period Commit Type

B 12 093210 433300 10967

Account	Organization	Program	Transaction Date	Type	Document	D	Field	Amount	Increase (+) or Decrease (-)
10967	433310	99101	31-JUL-2011	18PB	ZJ006061		FY12 Beg Budget Ad	-3,533.00	-
10967	433310	99101	31-JUL-2011	18PB	ZJ006061		FY12 Preliminary Ba:	8,660.00	+
10967	433300	99101	31-JUL-2011	18PB	ZJ006061		FY12 Preliminary Ba:	8,768.00	+
10967	433300	99101	31-JUL-2011	18PB	ZJ006061		FY12 Beg Budget Ad	6,711.00	+
10967	433300	99101	31-JUL-2011	18PB	ZJ006061		FY12 Preliminary Ba:	3,398.00	+
10967	433325	99101	31-JUL-2011	18PB	ZJ006061		FY12 Beg Budget Ad	1,032.00	+

... returns only that data field's transactions.