

OPE Workgroup

Meeting 1/6/2010 Notes

We kicked off the meeting with introductions of all the members.

The purpose of the group was to research a new methodology of charging UO departments for OPE. The current method is not working to maximize the return on investments.

What are different rates?

Currently, the UO charges units for benefits on average and actual. Faculties compensated over 9 months are charged all medical expense during those months regardless if they work in the summer. By changing the method of charging to flat average units will be able to budget and see that charge based upon each labor distribution each month.

The timeline will be to review and submit our findings to VPFA and for Stuart to present to OUS. The hope is to implement a new structure for FY12.

Stuart asked the group to provide the following:

Stuart and Cynthea – data pulled from FY09

Olivia and Jason – Cost Accounting and A-21 compliance issues

Shelby and Ernie – Benefit and Banner issues (work flow for charging and data)

Stephanie and Marianne – Two Faculty names from both so we can follow them during FY09 for pay vs. benefits. These faculty members should have been paid during the 9/10 months and then paid during the summer on non-GF funds.

In the next few weeks, I will be sending you more emails regarding OPE rates etc.