

Faceted Subject Access
Interest Group

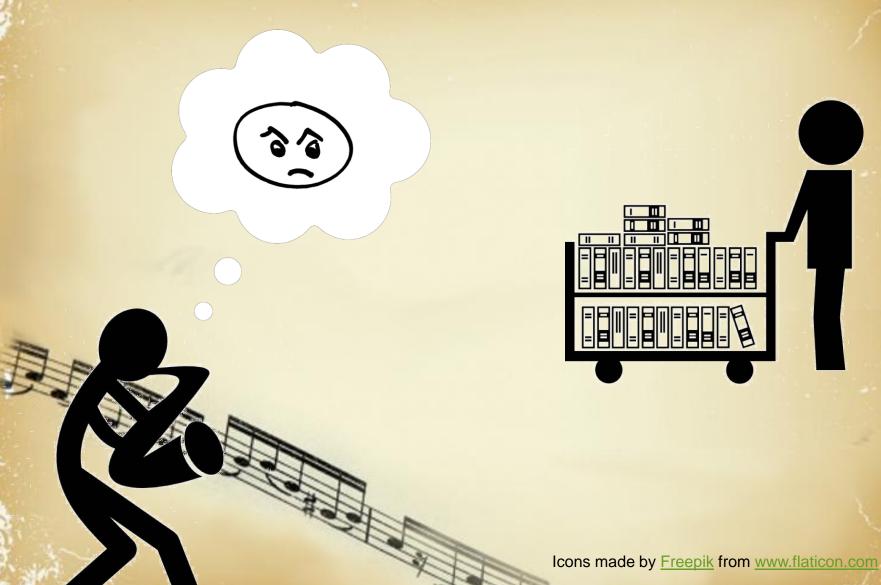
ALA Midwinter February 10, 2018

Kelley McGrath Metadata Management Librarian University of Oregon

Why can't I find saxophone music?



Why don't you buy any sax music?



Instrumentation in LCSH

Didjeridu and saxophone music

Marches (Saxophone and piano)

Quartets (Piano, saxophones (2), vibraphone)

Recorded accompaniments (Saxophone)

Saxophone and electronic music

Saxophone and piano music

Saxophone music

Saxophone music (Saxophones (2))

Saxophones (2) with orchestra

Saxophones (4) with string orchestra

Sonatas (Saxophone and piano)

Symphonies (Saxophones (4) with orchestra)

Variations (Piano, saxophone, percussion, double bass with orchestra)

Woodwind trios (Saxophones (3))

MARC 048

Number of Musical Instruments or Voices Code

048 \$a wi01 \$a ka01

= 1 sax + 1 piano

\$a Performer or ensemble

\$b Soloist

Short list

wa: Flute

wb: Oboe

wc: Clarinet

wd: Bassoon

we: Piccolo

wf: English horn

wg: Bass clarinet

wh: Recorder

wi: Saxophone

wn: Woodwinds - Unspecified

wu: Woodwinds - Unknown

wy: Woodwinds - Ethnic

wz: Woodwinds - Other

LCMPT

Library of Congress Medium of Performance Thesaurus for Music

- stand-alone vocabulary
- terminology to describe the instruments, voices, etc., used in the performance of musical works
- based chiefly on existing LC subject headings

alto saxophone baritone saxophone saxophone saxophone ensemble

single reed instrument reed instrument woodwind instrument wind instrument

. . .

performer

MARC 382: Medium of Performance

382 01 \$a saxophone \$n 1 \$a piano \$n 1 \$s 2 \$2|cmpt

- \$a Medium of performance (R)
- \$b Soloist (R)
- \$d Doubling instrument (R)
- \$e Number of ensembles of the same type (R)
- \$n Number of performers of the same medium (R)
- \$p Alternative medium of performance (R)
- \$r Total number of individuals performing alongside ensembles (NR)
- \$s Total number of performers (NR)
- \$t Total number of ensembles (NR)
- \$v Note (R)
- \$3 Materials specified (NR)

Medium of Performance

How to use with facets?

What questions do users want to answer?

What questions can we use facets to answer within the limitations of ...

- The available data (amount and form)?
 - The technological tools available?

Number of performers with medium

_		s EXACT ins											
C	INC	LUDING the	se ins	strui					St.				
0	EXA	ACTLY 1 ~	part	t(s)	1000	ample: c other in:			arts and select	1 flu	te be	low to find duets for flu	te and
or	nmo	n Instrumer	ntation	n									
	Woo	dwind Quin	tet			722000000	s Quir o Trio	ntet				tring Quartet tring Quintet	
No	odwi	inds	1790		_		14.			9			
0	~	Piccolo	0	~	Oboe		0	~	Clarinet	0	Y	Bassoon	
0	~	Flute	0	~	English	Horn	0	~	Saxophone	1	~	Select other ~	
Зга	SS		terger	- 0			11		2	0		60° 00° 00° 00° 00° 00° 00° 00° 00° 00°	
0	~	Horn	0	~	Cornet		0	~	Baritone	1	~	Select other ~	
0	~	Trumpet	0	~	Trombo	ne	0	~	Tuba				
Stri	ngs		1000				- 42					67	
0	~	Violin	0	~	Violono	ello	0	~	Guitar	1	~	Select Other	~
0	V	Viola	0	~	Double	Bass	0	V	Harp	1	V	Select Other	~
(ey	boar	rd								,			
0	~	Piano	0	~	Organ		0	V	Harpsichord	1	V	Select Other	~
er	cuss	sion	Sel	ect	instrume	ent 🗸	Sel	ect i	instrument ~	S	elect	instrument ~	
Elec	tron	ic & Other			1								
0	V	Tape	0	×	Synthes	sizer	0	V	Computer	1	~	Select Other ~	

Genre: Any

MARC 048

Number of Musical Instruments or Voices Code

Local implementation of codes maintained by the International Association of Music Libraries, Archives and Documentation Centres (IAML)

048 \$a 01wsa \$a01kpf \$x02xx \$z sn \$z chbr \$2 local

[mapped from LCSH: Sonatas (Saxophone and piano) sonata for 1 saxophone and 1 piano]

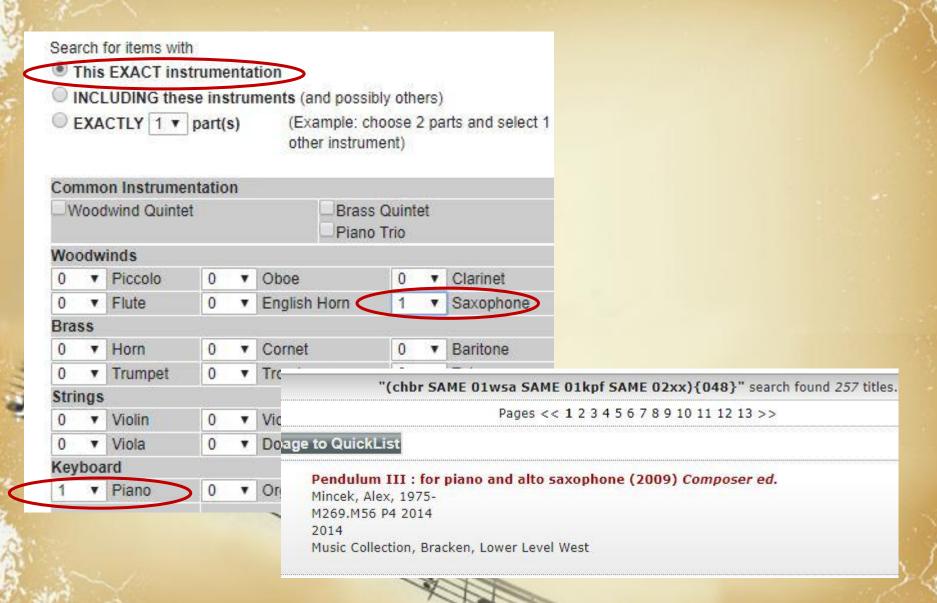
\$a Performer or ensemble

\$x Total number of parts

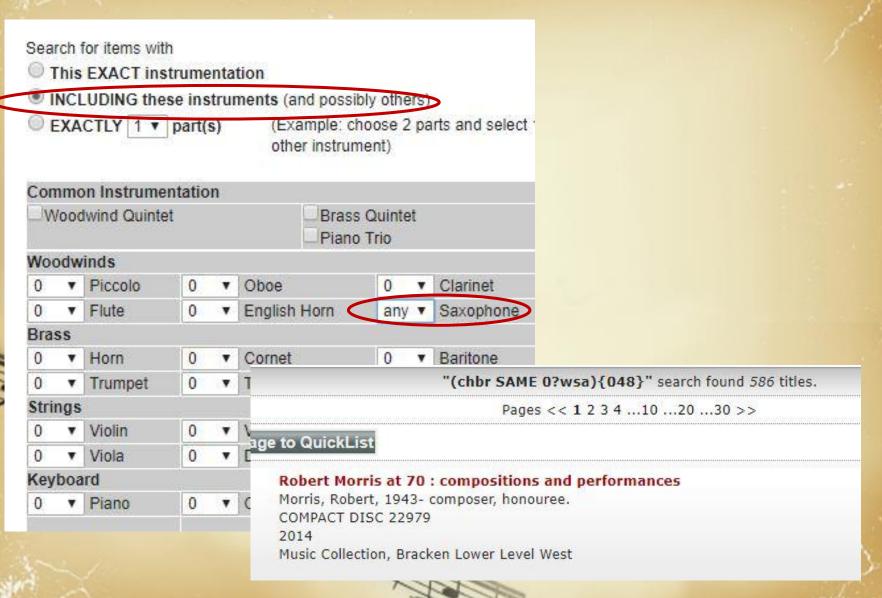
\$z genre (also IAML code)

\$z comprehensive marker for scope

Exact instrumentation

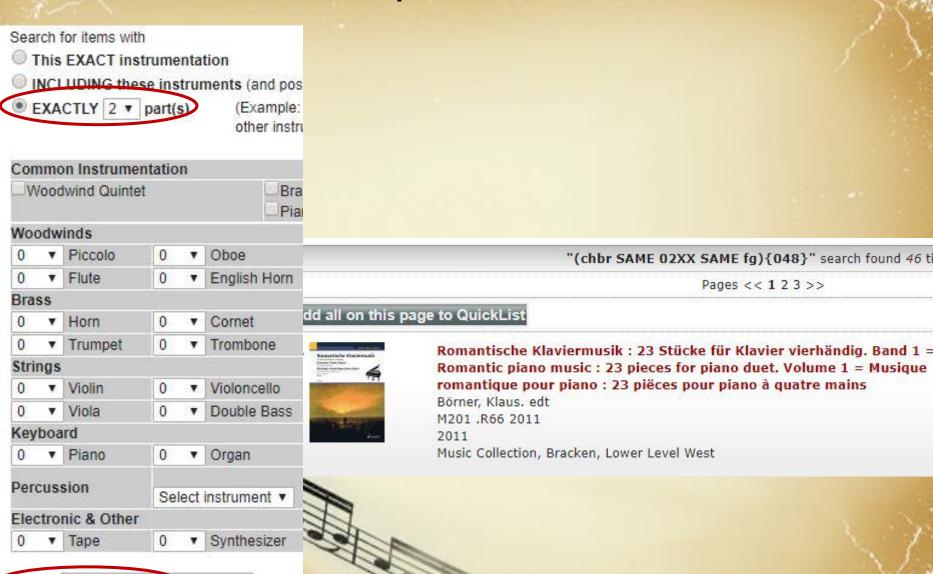


Includes instrument

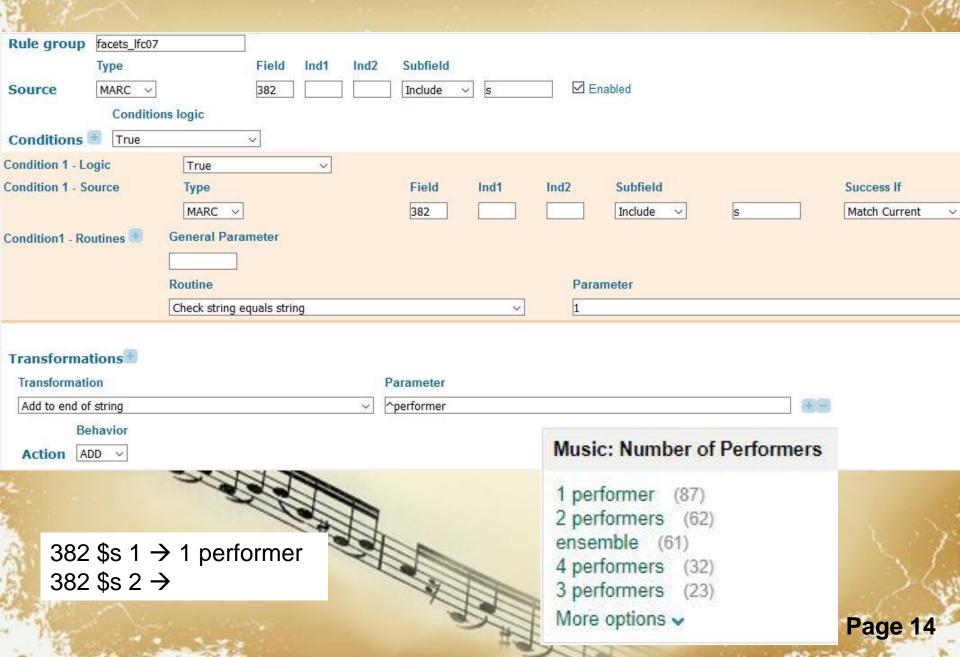


Exact number of parts

Genre: Fugues



Primo normalization rules



Medium of performance facet

382 \$a [medium]

382 \$b [soloist]

382 \$b + « (solo) »

Music: Medium of Performance

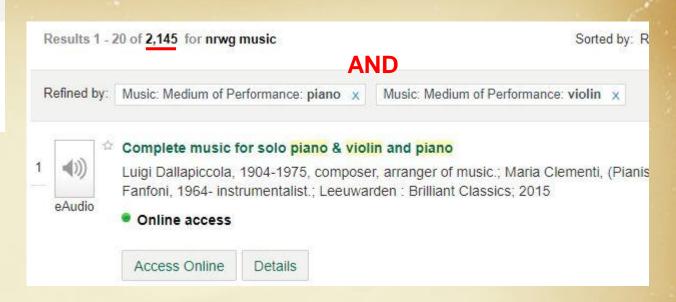
mixed chorus (10) alto saxophone (9) piano (8) soprano saxophone (7) baritone saxophone (6)

More options ~

Refine Search				
Include	Exclude	Music: Medium of Performance		
		mixed chorus (10)		
		alto saxophone (9)		
		piano (8)		
		soprano saxophone (7)		
		baritone saxophone (6)		
		tenor saxophone (6)		
		soprano voice (5)		
		soprano voice (solo) (5)		
		trumpet (5)		
		percussion (5)		
(iii)	66	bass voice (5)		
		double bass (5)		
		viola (4)		
		cello (4)		
		bass voice (solo) (4)		
		trombone (3)		
		tenor voice (3)		
	60	tenor voice (solo) (3)		
		orchestra (3)		
	0	instrumental ensemble (3)		

Medium of performance facet

Music: Medium of Performance piano (2,440) violin (2,269) cello (1,206) viola (652) clarinet (466) More options ✓



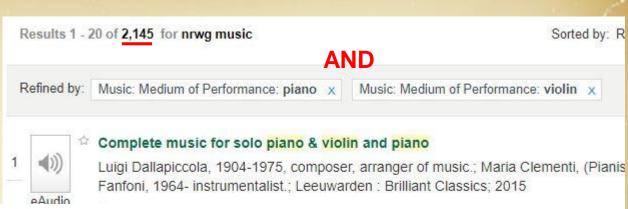




Medium of performance facet

Music: Medium of Performance

(2.440)piano violin (2,269) cello (1,206) viola (652)clarinet (466) More options .



Audio CD

Piano concerto ; Violin concerto

Kurt Atterberg, 1887-1974, composer.; Dan Franklin Smith, instrumentalist.; Christian instrumentalist.; B. Tommy Andersson, conductor.; Gävle symfoniorkester, instrumen p1999

Available at Knight Library Audio & Video Room (COMPACT DISC CX5963)

Find in a library

Details

orchestra, op. 7, E minor.

Format: 1 audio disc (72 min.) : digital, stereo ; 4 3/4 in.

Genre/Form: Concertos; Concertos; Compact discs

Additional subjects: Concertos (Piano); Concertos (Violin)

OCLC Number: 53306586

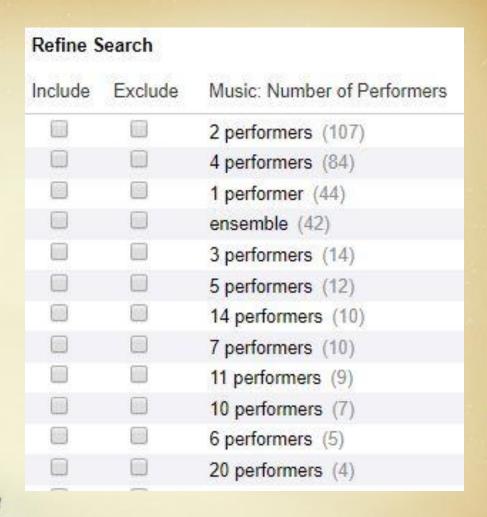
Alma IZ record number: 9986955601852

Alma NZ record number: 99172176930001451 Music Info: piano (1); orchestra (solos for: piano)

violin (1); orchestra (solos for: violin)

Sorted by: R

Total number of performers



Number of performers with medium

Refine Search		
Include	Exclude	Music: Medium of Performance Statement
		soprano saxophone (1); alto saxophone (1); tenor saxophone (1); baritone saxophone (1) (58)
		alto saxophone (1); piano (1) (39)
		saxophone (1) (26)
		saxophone (1); piano (1) (18)
		alto saxophone (1) (10)
		soprano saxophone (1); piano (1) (7)
		baritone saxophone (1); piano (1) (6)
		saxophone (1); piano (1); bass (1); drums (1) (5)
		saxophone (2) (5)
		alto saxophone (1); orchestra (1) (5)
		tenor saxophone (1); piano (1) (5)
		alto saxophone (2) (4)
		alto saxophone (2); tenor saxophone (1); baritone saxophone (1) (4)
		saxophone (4) (4)
		horn (1); piano (1) (4)
No. of Concession, Name of Street, or other party of the Concession, Name of Street, or other party of the Concession, Name of	100	

Challenges for collocation

Order matters:

piano (1); violin (2); viola (1); cello (1) violin (2); viola (1); cello (1); piano (1)

Music: Medium of Performance Statement

```
piano (1) (3,748)
violin (1); piano (1) (801)
piano (2) (413)
piano (1); orchestra (1) (349)
clarinet (1); piano (1) (207)
piano (1); violin (1); cello (1) (163)
violin (1); cello (1); piano (1) (161)
piano (1); orchestra (128)
piano (100)
oboe (1); piano (1) (90)
piano (1); violin (2); viola (1); cello (1) (68)
piano (1); violin (1); viola (1); cello (1) (50)
```

violin (2); viola (1); cello (1); piano (1) (43)

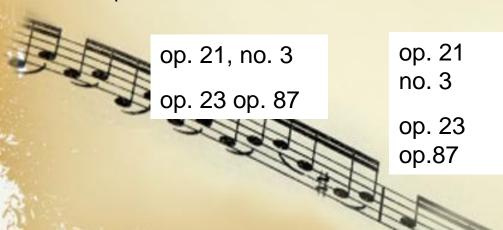
violin (1); viola (1); cello (1); piano (1) (36)

Numeric designation of musical work

```
$a Serial number (repeatable)
$b Opus number (repeatable)
$e Publisher associated with opus number (NR)
```

\$c Thematic index number (repeatable)

\$d Thematic index code (NR)



Music: Numeric Designation

```
op. 17 (9)
op. 33 (7)
K. 454 (1)
op. 23 op. 87 (1)
K. 386 (1)
```

Musical key

384 \$a key

Music: Musical Key

C major (11)

Eb major (11)

D major (8)

G major (6)

C minor (6)

More options >

Composers and performers

Top results for operas

Composer

Verdi, Giuseppe, 1813-1901 (2,913)

Mozart, Wolfgang Amadeus, 1756-1791 (2,403)

Wagner, Richard, 1813-1883 (2,283)

Puccini, Giacomo, 1858-1924 (1,770)

Rossini, Gioacchino, 1792-1868 (1,398)

More options v

Performer

Wiener Philharmoniker (546)
Philharmonia Orchestra

(London, England) (542)

Domingo, Plácido, 1941-(493)

London Symphony Orchestra (466)

Callas, Maria, 1923-1977 (464)

More options •

Composers and performers

Any record				
100/700	\$e = composer			
100/700	\$4 = cmp			

Record format = score (ldr/06 = c or ldr/06 = d)			
100	any		
700 2 nd indicator 2	\$t (title) exists		

Record format = musical sound recording (ldr/06 = j)				
100	240 (uniform title) exists			
700 2 nd indicator 2	\$t (title) exists			

Genre and form

Library of Congress Genre-Form Terms (LCGFT) FAST headings LCSH 600, 61, 611, 650, 651 \$v form subdivisions

	Genre		Subject	
	Scores (1,481)		Symphonies (2,366)	
	Excerpts (942)		Sonatas (Piano) (2,329)	
	Sound recordings (539)		Piano music (1,863)	
	Scores and parts (449)		Concertos (Piano) (1,380)	
	Live sound recordings (354)		String quartets (1,048)	
	Symphonies (346)		Overtures (897)	
	Musical settings (291)		Operas (820)	
	Chamber music (279)		Orchestral music (601)	
7	Sonatas (227)		Sonatas (Violin and piano) (572)	
1	Parts (206)		Variations (Piano) (534)	
3	Art music (197)		Piano trios (510)	
	Sonatas (Piano) (194)	7 O	Concertos (Violin) (497)	
	Excerpts, Arranged (183)	7 Sonatas (Piano) ‡2 lcgft	Piano music, Arranged (377)	
	Arrangements (Music) (161)	Sonatas (Cello and piano) (340)		
	Concertos (150)		Music (328)	
-0	Overtures (144)	Masses (281)		
1	Vocal scores with piano (109)	Violin with orchestra (224)		
7	2-piano scores (92)	*	Schiller, Friedrich, 1759-1805 (189)	
The state of	Music (77)		Piano with orchestra (184)	
A PARTY	Cadenzas (76)		Variations (Cello and piano) (157)	
			-	

Audience and creator demographics

Library of Congress Demographic

Group Terms (LCDGT)



Creator Demographic Group

Men (2,685)

Americans (918)

French (675)

Women (612)

Gay men (451)

Britons (384)

English (368)

Jews (229)

Germans (217)

Australians (96)

Estonians (74)

Mexicans (73)

Argentines (63)

Brazilians (62)

Norwegians (59)

New Zealanders (41)

Greeks (34)

Turks (23)

Portuguese (14)

Gogo (African people) (2)

Some general challenges for facets in library catalogs

Chicken or the egg?

- Incomplete recall and user expectations
- Retrospective conversion

"I got tired of cataloging for my grandchildren."

Syndetic structure

LC's new vocabularies

- carry over principle of specificity from LCSH
- Have more coherent hierarchies

tabla drum percussion instrument Oregonians **Americans**

alto saxophone saxophone wind instruments

- Indians (India)
- South Asians
- 1960-1969 20th century

- Combine broad and narrow terms
- Systems don't utilize syndetic structure
 - Broad terms can be useful for recall in combinations

Efficiency

Authorities:

- Not necessary to repeat work
- More eyes → better accuracy
- More consistent results

Ease of implementation in current environment

Bibliographic:

- Larger number of potential contributors
- Systems aren't designed to use info from authorities

Time-bound relationships

Bib (or work entity)

 Mozart as child composer (or explicit date range in authority?)

Bib
Prisoners' songs
Written while in prison?
By anyone who was ever a prisoner?

Aggregates & anthologies

Bib

Anthology level
 Less work than multiple authorities

AuthorityKeeps connections

Better precision

Humpty Dumpty problem



Music Info: organ (1); orchestra (1) (solos for: organ) organ (2); orchestra (1) (solos for. organ) organ (1); string orchestra (1) (solos for: organ) Duet: viola da gamba (1); harpsichord (1) violin (2); continuo flute (1); continuo instrument (1); continuo orchestra (1) string orchestra (1) Solo: harpsichord (1) Duet harpsichord (2) singer (1); instrumental ensemble (1)

Aggregates can be misleading:

Limiting results to medium of performance of harpsichord and violin will retrieve resources that include both those instruments, even if they are not from the same piece

The medium of performance statement facet tries to compensate for this specific situation, but can't connect medium of performance with other facets, such as composer or musical key

MARC subfield 8

```
382
     0 1
            #8 1\c #8 6\c #8 8\c #8 9\c #8 10\c #8 11\c #8 13\c #8 22\c #a piano #n 1 #s 1 #2 lcmpt
511
    0
            Various performers.
518
            +o Recorded +d 1996-2010.
500
            #8 22\c #a The final work originally recorded in 1925 on a Welte-Mignon roll; played back on a
            Steinway-Welte piano in April 2001, at the Museum für Musikautomaten, Seewen, Switzerland.
505 0
            CD 1: Humoreski koncertowe: na fortepian op. 14. Menuet G-dur / Waldemar Malicki, piano (4:05)
            [...] Humoreski koncertowe : na fortepian op. 14. Menuet G-dur / Ignacy Jan Paderewski, piano
            (3:54).
650
        0 $\ddot\ 8 1\c \dot\ 8 6\c \dot\ 8 8\c \dot\ 8 9\c \dot\ 8 10\c \dot\ 8 11\c \dot\ 8 13\c \dot\ 8 22\c \dot\ a Piano music.
650
            #8 1\c #8 22\c #a Minuets.
650
        0 ±8 22\c ±a Player piano music.
655
            #8 1\c #8 22\c #a Minuets (Music) #2 logft
700 1
            #8 1\c #8 2\c #8 14\c #8 18\c #8 19\c #8 20\c #a Malicki, Waldemar, #e instrumentalist.
700
            #8 22\c #a Paderewski, Ignace Jan, #d 1860-1941, #e instrumentalist.
700
     1 2 #8 1\c #8 22\c #i Container of (work): #a Paderewski, Ignace Jan, #d 1860-1941. #t
            Humoresques de concert. +p Menuet célèbre.
```

Will Bibframe solve this problem? Page 34

Collaborative works

Machine-actionable way to differentiate?

French composers

French performers (singers,

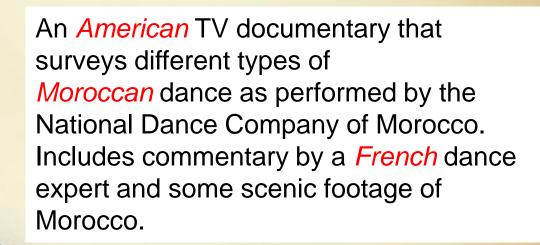
etc.)

French conductors

French arrangers

French film directors

Collaborative works



Unnamed contributors

Bib (or work/expression entity)

- Anonymous composer
- Recording of Balinese music by unnamed performers
 - American documentary featuring footage of unnamed Russian rock bands

Music-specific interface or view

CDs & Vinyl

Symphonies

Classical

Classical Sonatinas

Digital Music

Classical

Movies & TV

Kids & Family

Movies

Prime Video

Music Videos & Concerts

Performing Arts

Prime Video

Movies

Books

Music

Composer & Musician

Biographies

Humor & Entertainment

Music History & Criticism

Biographies



< Any Category Books Music Humor & Entertainment Composers & Musicians Music History & Criticism Biographies & Memoirs Classical Music Actor & Entertainer Biographies Music Appreciation Piano Songbooks Piano Arts & Photography History Refine by Amazon Prime √prime

Eligible for Free Shipping

Free Shipping by Amazon

Tile Flooring

Shop Floor Tile

Shop Wall Tile

Tile Samples

Shop All Tile

Tile By Color

White

Black

Gray

Beige/Cream

Brown/Tan

Blue

Tile By Material

Ceramic Tile

Porcelain Tile

Natural Stone Tile

Glass Tile

Mosaic Tile

Metal Tile

Cement Tile

Tile By Size

3"x6"

Page 38

Music-specific scope in Primo

Resource Type

eAudio & eVideo (4,847) Scores (4,386) Audio CDs (3,976)

Primo Central Index (PCI) integration problem



Symphony no. 9

Ludwig van Beethoven, 1770-1827, composer.; Friedrich Schiller, 1759-1805.; Soile Isokoski; Rosemarie Lang; Robert Gambill; René. Pape; Daniel Barenboim, 1942-; Deutsche Staatsoper Berlin. Chor.; Staatskapelle Berlin.; Hamburg, Germany: Teldec; 2000

Online access

Access Online

Details



140

eVideo

The Dutch National Ballet

Hans van Manen, 1932-; Toer van Schaijk; Arthaus Musik (Firm); Nationale Ballet (Netherlands); Reiner Moritz Associates.; Germany?: ArtHaus Musik; 200?

Online access

Access Online

Details

Computational constraints

- No true exploratory search or browse in Primo
- Incomplete recall in most cases



Computational constraints

Static facets

- Enumerated list (ca. 500 terms)
- Counts and displays all results

Resource Type

Scores (102,585) Audio CDs (74,357) eAudio & eVideo (63,392) LPs (42,647) Audiocassettes (2,285) Original Language

English (1,861)

German (1,774)

French (928)

Italian (741)

Original Language

Papuan (Other) (1)

Songhai (1)

Athapascan (Other) (1)

Wolof (1)

Computational constraints

Refine S	earch	**
Include	Exclude	Genre
		Scores (31,733)
0		Scores and parts (18,058)
		Music (12,929)
		Excerpts (12,912)
		Songs and music (9,299)
	0	Musical settings (7,954)
		Chamber music (7,633)
	0	Sound recordings (7,400)
		Art music (6,112)
		Parts (Music) (4,404)
		Excerpts, Arranged (3,893)
		Songs (3,454)
		Plano music (3,043)
		Arrangements (Music) (3,014)
		Instrumental settings (2,452)
		Sonatas (2,252)
		Suites (1,991)
		Orchestral music (707)
		Motion picture music (517)
		Instrumental music (292)

Dynamic facets

- Open-ended list
- Displays top 20* terms from records ranked in top 200* results
- Displays count (and retrieves) matching records from top 50,000 results

*Default values; can be increased somewhat, but trade-off on performance

Constraints on manipulation

Norm Rules in Primo Back Office

 Browser-based GUI interface with hard-coded conditions and transformations



Further reading

Music Library Association Music Discovery Requirements (2017) http://www.musiclibraryassoc.org/mpage/mdr_IA

Music Library Association LCMPT Best Practices https://tinyurl.com/yajp7sux

Music Library Association LCGFT for Music Best Practices https://tinyurl.com/ycxfce7r

ALA Subject Access Committee's A Brave New (Faceted) World: Towards Full Implementation of Library of Congress Faceted Vocabularies (2017) https://tinyurl.com/ybu2vwdx

McGrath, Kelley. "Media Finders: Improving the Browsability of Media Collections via the OPAC." *Internet Reference Services Quarterly* 11, no. 3 (2006): 19-34.

McGrath, Kelley. Getting more out of MARC for music and movies with Primo: strategies for display, search and faceting (OLAC 2017 poster) https://tinyurl.com/ya9a2eoz

Snyder, Tracey. "Music Materials in a Faceted Catalog: Interviews with Faculty and Graduate Students." *Music Reference Services Quarterly* 13, no. 3-4 (2010): 66-95.

Sandbox with facets

http://alliance-primosb.hosted.exlibrisgroup.com/primo library
/libweb/action/search.do?vid=UO NRWG

